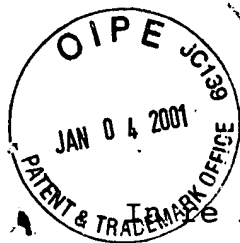


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PATENT APPLICATION



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of:

VICTOR KAUFMAN

Application No.: 09/668,721

Filed: September 22, 2000

For: METHOD AND SYSTEM FOR
ENTERTAINMENT PRODUCTION
FINANCING

)
: Examiner: G. Crawford
)
: Group Art Unit: 2161
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: January 3, 2001

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Technology Center 2100

Commissioner for Patents
Washington, D.C. 20231

LETTER TRANSMITTING FORMAL DRAWINGS

Sir:

Transmitted herewith are six (6) sheets of formal drawings to be substituted for the corresponding drawing sheets presently on file in the above-identified application.

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Applicant's undersigned attorney may be reached in
our New York office by telephone at (212) 218-2100. All
correspondence should continue to be directed to our below
listed address.

Respectfully submitted,

Thomas F. Lessen
Attorney for Applicant

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